

Statement of Personal Net Worth



| | |
|------------|----------|
| Forenames: | Surname: |
|------------|----------|

Monthly Income and Expenditure breakdown

| Monthly income | £ | Monthly Expenditure | £ |
|-------------------------------------|---|----------------------------------|---|
| Net Drawings/Salary | | Mortgage/Rent | |
| Spouse/Partner's Net Salary | | Life Assurance/Pension | |
| State Benefits (e.g. Child Benefit) | | Utilities | |
| Investment Income | | Council Tax Payments | |
| Other Regular Income | | Other Expenditure | |
| Total Monthly Income | | Total Monthly Expenditure | |

Other Personal Liabilities (taken solely in your name or jointly with others, but excluding any mortgages)

| Name of Financer/Source of Finance | Type of Financing (e.g. HP/leasing) | Balance outstanding | Monthly Payment | Final Payment Date (if applicable) |
|------------------------------------|-------------------------------------|---------------------|-----------------|------------------------------------|
| | | £ | £ | |
| | | £ | £ | |
| | | £ | £ | |
| | | £ | £ | |
| Total | | | £ | |

Personal Guarantees - have you provided any other guarantee obligations (please provide details)

| Who was the guarantee provided to? | Purpose of Guarantee | Amount |
|------------------------------------|----------------------|--------|
| | | £ |
| | | £ |
| | | £ |



Personal Assets (please complete the information below)

| | Main residence | Other property | Other property | Other property |
|-------------------------|----------------|----------------|----------------|----------------|
| Address | | | | |
| Estimated Current Value | £ | £ | £ | £ |
| Mortgage Outstanding | £ | £ | £ | £ |
| Owned solely/jointly | | | | |
| Is the property let? | | | | |
| Financer(s) | | | | |
| Term Remaining | years | years | years | years |
| Payment Method | | | | |
| Rental Income received | N/A | | | |

(Please provide details of any further properties owned)

Other Personal Assets (excluding business assets)

| | | | |
|--------------------|---|-------------------------------|--|
| Cash Deposits | £ | Name of Bank/Building Society | |
| Equity Investments | £ | Company Name | |
| Life Policy(s) | £ | Company Name | |
| Other | £ | Please specify | |

I/We confirm that the information given above is true and accurate to the best of our/my knowledge and belief.

Signed _____

Date _____